



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the 2017 Annual Stockholders' Meeting of EEI CORPORATION will be held on June 16, 2017, at 2:00 P.M. at RCBC Plaza, Ayala Avenue cor. Sen. Gil Puyat Avenue, Makati City, Metro Manila, to consider and act upon the following matters:

1. Call to Order
2. Certification of Sending of Notices and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting held on July 01, 2016
4. Annual Report/Review of Operations by the Chief Executive Officer
 - a. 2016 Highlights
 - b. Outlook for 2017
5. Approval of the Annual Report and Ratification of the Actions of the Board of Directors/Officers
6. Election of Directors
7. Appointment of External Auditors
8. Transaction of other business which may come before the meeting
9. Other matters
10. Adjournment

The Board of Directors has fixed the close of business on April 07, 2017 as the record date for the purpose of determining the Company's stockholders entitled to notice of, and to vote at, the said meeting.

Stockholders who cannot attend the meeting but would like to be represented thereat, should accomplish the proxy form which have been mailed to them together with the Agenda, Information Statement, and Annual Report, and return the same to the Office of the Corporate Secretary not later than 24 hours before the meeting, for validation of proxies entitled to vote.

GEORGE RYAN T. HIPOLITO
Corporate Secretary



EEI CORPORATION

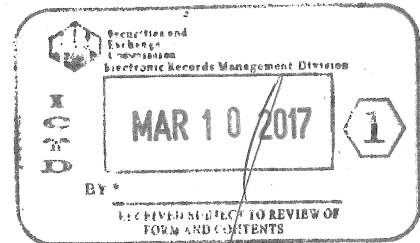


A YGC Member
The Power of Synergy

GRTH-L027-2017

10 March 2017

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City



Attention: DIR. JUSTINA F. CALLANGAN
Corporate Governance and Finance Dept.

Gentlemen:

Please be informed that the Annual Stockholders' Meeting of the Company will be held on June 16, 2017 at two o'clock in the afternoon at the RCBC Plaza, Ayala Avenue, corner Sen. Gil Puyat Avenue, Makati City, Metro Manila. The Company has fixed April 07, 2017 as the record date to determine the stockholders entitled to notice of, and to vote in, the said meeting.

Very truly yours,


GEORGE RYAN T. HIPOLITO
AVP & Corporate Secretary

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