

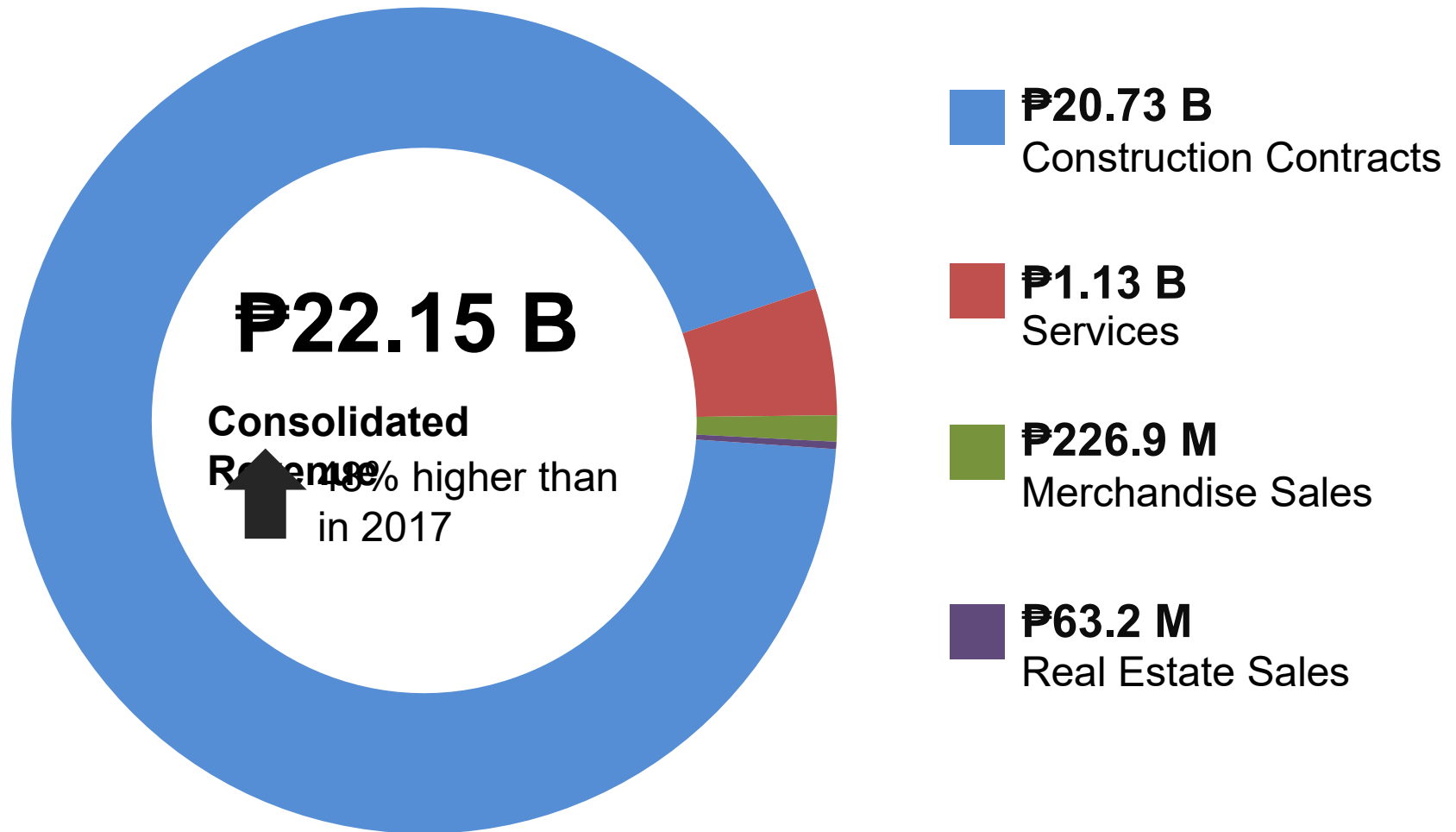
EEI CORPORATION

Investors' Briefing



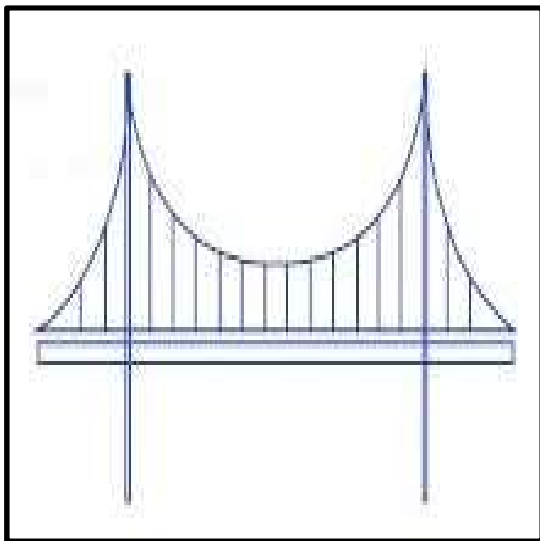
A YGC Member
The Power of Synergy

Results of Operations in 2018



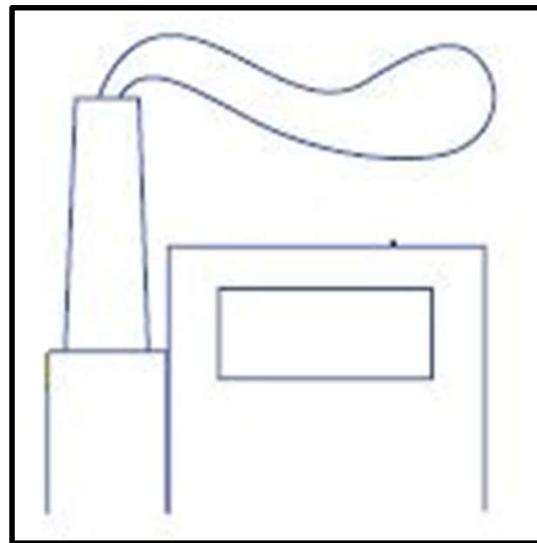
2018 Financial Highlights

Disaggregation of Construction Revenues



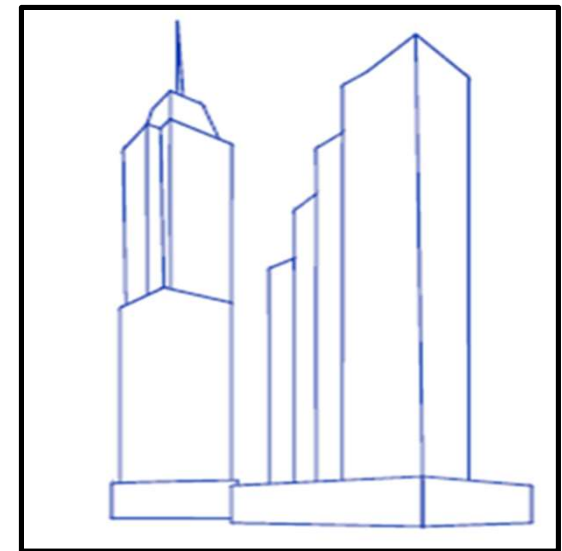
Infrastructure

₱10.7B



Electro-mechanical / Industrial

₱3.8B



Buildings

₱6.3B

Financial Position as of end of June 2019

TOTAL ASSETS
₱24.2 Billion

TOTAL LIABILITIES
₱16.0 Billion

TOTAL EQUITY
₱8.2 Billion

BOOK VALUE
₱7.91

EARNINGS PER SHARE
₱0.4792

DEBT TO EQUITY RATIO

1.95:1

CURRENT RATIO

1.01:1

Projects Obtained in 2019

INFRASTRUCTURE

- Skyway Stage 2 - Sucat to Alabang Viaduct improvement
- Skyway Stage 4 Section 5 - Balintawak Flyover extension
- NLEX McArthur Ramps 1 & 2
- Metro Manila Subway - Phase 1

ELECTROMECHANICAL / INDUSTRIAL

- Pilmico Feedmill Foundation Works
- United Pulp and Paper Company Paper Machine Plant
- San Miguel Brewery, Inc. - Civil Works for the Expansion of the Bacolod Brewery
- Repairs and Rehabilitation work packages for Petron Corporation's Plant

BUILDINGS

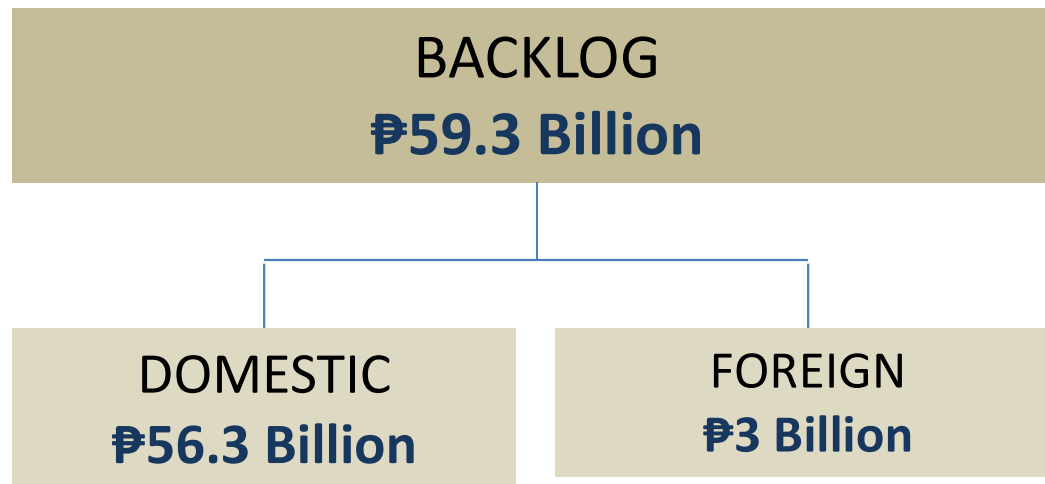
- SMDC Glam Residences
- SMDC Light Residences 2
- Cebu Cyberzone Mixed Use – Tower 3 and 4
- Ciudad de Cebu BPO
- Filinvest Land, Inc. Commercial Building
- IMET BPO Towers 2, 3 & 4

ARCC in KINGDOM OF SAUDI ARABIA

- Saudi Aramco Ras Tanura Refinery - AC equipment replacement
- Rabigh Flue Gas Duct Rectification under Mitsubishi Heavy Industries
- Coil Set Replacement Services for Furnace 7 under Tasnee

Looking Forward

- Backlog



The government's intended program of increasing infrastructure spending by 2022 should have a positive impact on the construction industry if implemented as planned. EEI continues to view this as a good opportunity for the whole construction industry in general, and for the Company in particular considering its competitive position among companies in the industry.